Earn Your Executive MBA in ENERGY

The UNIVERSITY of OKLAHOMA
PRICE
COLLEGE OF BUSINESS

Bursar and Financial Aid Guide
Hello from Price College of Business and the Executive MBA in Energy program at the University of Oklahoma! We understand as an executive your time is valuable and limited.

Please use this brochure as an aid to understanding the processes of applying for financial aid, paying your Bursar account and providing documentation to your corporate sponsor for tuition reimbursement.

We have included resources, contact information and a checklist to track completion of action steps that will keep your OU student account in good standing.

For accommodations on the basis of disability, please contact Price College of Business at (405) 325-2070. OU is an equal opportunity institution. www.ou.edu/eoo
The **EXECUTIVE MBA in ENERGY** at OU’s Price College of Business is a highly selective program designed to nurture future industry leaders. Your investment for the program is $77,400. This amount includes:

- Tuition and fees
- Textbooks and course materials
- Tablet computer
- Food and lodging for the Oklahoma and London* immersion weeks.

You are responsible for travel costs to each onsite immersion event and *selected meals while in London.

The cost of the program is broken down into five payments across the 15-month program:

- **Initial Deposit due upon acceptance into program** $1,500*  
- **Payment 2 – modules 1-3 (12 credits @ $2,150/cr hr)** $24,300  
- **Payment 3 – modules 4-5 (08 credits @ $2,150/cr hr)** $17,200  
- **Payment 4 – modules 6-7 (08 credits @ $2,150/cr hr)** $17,200  
- **Payment 5 – modules 8-9 (08 credits @ $2,150/cr hr)** $17,200

*non-refundable

The University of Oklahoma bills tuition by semester, through Bursar Services. Your eBill is available on [ozone.ou.edu](http://ozone.ou.edu) the first of every month. Initial semester statements are presented in summary. Itemization of charges may be found under Account Activity.

A per-semester tuition payment plan is available at 18% APR. Participation requires no application; for payment plan details, visit [ou.edu/bursar](http://ou.edu/bursar).

Enrollment, transcript and graduation holds may be placed on accounts that are not paid to current status with the payment plan.
Account transactions occurring after this date are not shown.
If your records do not agree with the following, please contact the originating department.

<table>
<thead>
<tr>
<th>Statement Date</th>
<th>Term</th>
<th>Due Date</th>
<th>Total Amount Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/31/2016</td>
<td>Spring 2016</td>
<td>02/21/2016</td>
<td>$24,300.00</td>
</tr>
</tbody>
</table>

Student Name
Billing Address
City, State and Zip
Account ID: XXX-XX-XXXX

Account Summary

<table>
<thead>
<tr>
<th>Charges</th>
<th>Credits/Anticipated Credits</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mandatory/ Course Related Fee* 25,800.00</td>
<td>Deposit 1,500.00</td>
</tr>
<tr>
<td>Total Charges:</td>
<td>Total Credits/Anticipated Credits: $1,500.00</td>
</tr>
<tr>
<td>$24,300.00</td>
<td></td>
</tr>
</tbody>
</table>

Other Term(s) Balance | Current Term Balance | Total Amount Due |
-----------------------|----------------------|------------------|
$0.00                  | $24,300.00           | $24,300.00       |

*Credits that appear on statement may not be applied to charges

YOUR BALANCE IS DUE IN FULL EACH MONTH. A 1.5% service charge with an effective APR of 18% will be applied to any remaining unpaid balance. You will not be subject to financial registration holds if you pay the required minimum of 75% toward all current term charges and 100% of all other remaining prior term charges. All tuition and fees must be paid by the end of the current term. If not, a $50 late penalty will be charged to the account. Please include your ID number on your payment to ensure proper posting. Please log in to oZONE.ou.edu and select the Money tab to view detailed account information.

In compliance with Public Law 93-280 Family Educational Rights and Privacy Act fo 1974, this document is provided to you for accounting purposes only. The law prohibits access to this information by any other party without written consent of the student concerned.

*The Account Summary is category-driven. Go to Account Activity to see the line item break-out that reads EMBA Course Charge.
Financial aid is available to self-supporting students who qualify. To apply for aid, you must complete the Free Application for Federal Student Aid (FAFSA), found at [fafsa.gov](http://fafsa.gov). The EMBA in Energy program spans two academic years. Please be sure to submit a FAFSA for each academic year. Retroactive financial aid packaging is not possible, please submit FAFSAs in a timely manner.

Qualified applicants are eligible to receive two types of federal loans, 1) Unsubsidized Stafford loan and 2) Grad Plus loan (each loan type has a separate application). An awarded recipient must accept the Unsubsidized Student Loan Eligibility before a Grad PLUS loan can be processed.

<table>
<thead>
<tr>
<th>Program Start</th>
<th>FAFSA priority completion date</th>
</tr>
</thead>
<tbody>
<tr>
<td>August</td>
<td>July 1 prior to August start</td>
</tr>
<tr>
<td>January</td>
<td>Nov. 1 prior to January start</td>
</tr>
</tbody>
</table>

Exceptions may be possible for late admissions.

<table>
<thead>
<tr>
<th>Hours</th>
<th>Charge</th>
<th>Unsub Stafford Loan Eligibility*</th>
<th>Grad Plus Loan Eligibility**</th>
</tr>
</thead>
<tbody>
<tr>
<td>12</td>
<td>$25,800</td>
<td>$20,500</td>
<td>$5,300</td>
</tr>
<tr>
<td>8</td>
<td>$17,200</td>
<td>0</td>
<td>$17,200</td>
</tr>
<tr>
<td>8</td>
<td>$17,200</td>
<td>$10,250</td>
<td>$6,950</td>
</tr>
<tr>
<td>8</td>
<td>$17,200</td>
<td>$10,250</td>
<td>$6,950</td>
</tr>
</tbody>
</table>

*Requires completed FAFSA available at [fafsa.gov](http://fafsa.gov).

**Requires completed FAFSA along with a separate loan application and credit check at [studentloans.gov](http://studentloans.gov).

**PLEASE NOTE:** These loans are federally regulated and NOT the same as bank or private lender loans.

When you receive scholarship funding of any type, your Grad Plus Eligibility will decrease by that dollar amount. When a scholarship is more than Grad PLUS, the difference will be deducted from your Unsubsidized Stafford Eligibility.

For guidance, please contact Kevin Esadooah, EMBA liaison for Financial Aid Services. Call (405) 325-4618 or email kesadooah@ou.edu.
STUDENT ACTION STEPS:

☐ Submit your FAFSA for financial aid.
  Complete the FAFSA at fafsa.gov. List OU to receive your information.

☐ Check your OU email often.
  Email is OU’s ONLY official form of communication to students. You may wish to forward your OU email to your company email to avoid missing important notifications. Visit ou.edu/ouit to learn more about email account management.

☐ Verify your FAFSA has been received by Financial Aid Services.
  Check the status of your financial aid package by going to the Money tab on ozone.ou.edu.

☐ Review Your Financial Aid Award Notification (OU-FAN).
  When all required paperwork is complete, you will receive an email directing you to your OU-FAN.

☐ Accept/Decline Awarded Aid on Your OU-FAN.
  Aid must be accepted to disburse funds. All loans require a signed promissory note and may require additional documentation.

☐ Access your student account.
  Go to ozone.ou.edu and click Bill Pay to pay and access your annual 1098T.

☐ Sign-up for eRefund.
  Receive eligible refunds directly to the bank account of your choice.

☐ Pay your eBill.
  Pay online with an eCheck or your American Express, Discover, Visa, or MasterCard credit card. A convenience fee is added to each credit card transaction. Monthly payments are due on the 21st.

☐ Avoid service charges and late penalties.
  Pay in full by Sept. 21, Feb. 21 and June 21. Unpaid balances are subject to a 1.5% service charge assessed on the 22nd of each month. A $50 late penalty is added at the end of each semester when course charges are not paid in full.
MILITARY

Be sure to self-identify on your admissions and FAFSA applications. You may qualify for military benefits and financial support. For more information, visit veterans.ou.edu or call (405) 325-4308.

CORPORATE TUITION REIMBURSEMENT

Your company may reimburse you for all or a specified portion of your paid enrollment costs. To help with your support documentation, your Bursar statement is presented in two formats: 1) the Statement Summary and 2) the Account Activity, which lists each charge as a single line item. Both formats may be printed directly from your eBill.

When you need a further breakdown of your tuition costs by specific course and semester, please contact Executive Education programs director Adam Clinton at (405) 325-4687 or aclinton@ou.edu.

IMPORTANT PAYMENT DATES

<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sept. 1</td>
<td>First Fall Billing Statement</td>
</tr>
<tr>
<td>Sept. 21</td>
<td>Last day to pay fall charges without service charges*</td>
</tr>
<tr>
<td>Dec. 21</td>
<td>Last day to pay fall charges without $50 late penalty</td>
</tr>
<tr>
<td>Feb. 1</td>
<td>First Spring Billing Statement</td>
</tr>
<tr>
<td>Feb. 21</td>
<td>Last day to pay spring charges without service charges*</td>
</tr>
<tr>
<td>May 21</td>
<td>Last day to pay spring charges without $50 late penalty</td>
</tr>
<tr>
<td>June 1</td>
<td>First Summer Billing Statement</td>
</tr>
<tr>
<td>June 21</td>
<td>Last day to pay summer charges without service charges*</td>
</tr>
<tr>
<td>Aug. 21</td>
<td>Last day to pay summer charges without $50 late penalty</td>
</tr>
</tbody>
</table>

* Early Enrollment windows open in November and April. When paying on the monthly payment plan, you may be required to make a payment prior to the 21st of the month in order to enroll.
Oklahoma is one of the top producers of oil and natural gas in the United States. This gives the University of Oklahoma an up-close, hands-on perspective of the energy industry. In 2015 our MBA programs were named in the Top 10 for Energy and Natural Resources.

Our 15-month Executive MBA in Energy program brings together academics and energy industry leaders to teach business fundamentals and help advance innovative and sustainable business solutions to critical energy challenges facing our nation and, more broadly, the global community.

Leadership, global perspective and commitment are needed to direct energy solutions for present and future generations. Join us at Price College of Business and learn specific skills to become an energy leader for today and tomorrow.”

Dipankar Ghosh
David Ross Boyd Professor
David C. Steed Professor of Accounting
Executive Director of the Energy Institute

EMBA in ENERGY
Visit us at price.ou.edu/embainenergy
(405) 325-4139 | 1 (855) 683-3622 | emba@ou.edu