



The UNIVERSITY of OKLAHOMA®
Conflict of Interest

TO: All Faculty and Staff

FROM: Linda Hall, Conflict of Interest Officer

DATE: August 17, 2026

SUBJECT: Conflict of Interest Disclosure Requirements

In October 2019, the OU Board of Regents adopted a new Individual Conflicts of Interest policy designed to ensure the University's missions are carried out in an ethical and responsible manner. In response, Conflict of Interest requirements and procedures were updated, a new disclosure tool was implemented, and a new training module developed to educate the campus on policy and procedures. Conflict of Interest training is completed every four years through the OnPoint system. Disclosures are required annually at the beginning of the fall semester.

All persons covered by this policy must promptly disclose any actual or potential conflicts. Outside activities, even permitted ones, are considered unauthorized without proper disclosure. Failure to complete the yearly response results in non-compliance with University policy and may lead to additional administrative actions.

What is a Conflict of Interest?

Conflicts of interest are situations where an employee or employee's family member or someone with a close personal relationship has a financial or personal interest that interferes or could potentially interfere with employment responsibilities. This includes situations that have the appearance of or potential to affect an employee's objectivity. Conflicts of interest endanger the university's mission and may result in a loss of public trust. It is imperative to take appropriate actions in a manner that addresses potential conflicts.

For Conflict-of-Interest purposes, the definition of "employee" includes full- and part-time faculty and staff; student employees; post-doc fellows; visiting scholars; graduate research and teaching assistants; and any key personnel working on grants and contracts, whether paid or unpaid.

About the Disclosure

Conflict of Interest disclosures must be completed annually, even if there are no changes from previous years. Disclosures should be completed even in situations where there is no known conflict. Yearly reporting begins with the start of the fall semester. Additional disclosures should

be completed within 30 days of acquiring a new interest or a change in an existing disclosure. *Faculty/staff who participate in federally funded research activity should report changes within 15 days of the occurrence to comply with funding partner requirements.*

How to Complete the Disclosure

Employees will receive a “Do Not Reply” email from policytech.com on behalf of Linda Hall with instructions and a link to access the disclosure tool. The link for disclosure can also be accessed here: [Reporting](#) The system should automatically sign in using SSO to complete the disclosure. You may see a popup to the Navex system to enter a username or email address. If that happens, do not enter your information. Instead, click the “Continue with Campus SSO” button at the bottom of that screen.

Disclosure should be completed within 30 days of assignment. Periodic email reminders will be sent from policytech.com to individuals with incomplete responses.

After the disclosure is submitted, it may require review by the COI Officer and COI Committee. If additional information or action is necessary, you will be contacted directly by the COI Officer.

Policies and Additional Information

More information about the university’s policy on conflicts of interest is available at the links below.

[Conflict of Interest \(ou.edu\)](#)

[Faculty Handbook](#)

apps.hr.ou.edu/staffhandbook/

[Office of the Vice President for Research and Partnerships \(ou.edu\)](#)

For any questions regarding the Conflict-of-Interest requirements and disclosure, University policy, or if you would like to discuss a Conflict of Interest matter, please contact Linda Hall, Conflict of Interest Officer, at (405) 325-2780 or coi@ou.edu.