

## 2023-2024 INDEPENDENT STUDENT PROJECTED INCOME FORM

For independent students (or their spouses) who experienced a loss of earnings that began during 2023. For loss of earnings that began in 2022 please complete a 2023-2024 Independent Student Special Condition form found at the following link.  
<https://ou.edu/sfc/financial-aid/special-circumstances>

Student Name: \_\_\_\_\_ Daytime phone #: \_\_\_\_\_

Lat 4 Social Security #: \_\_\_\_\_ Sooner ID #: \_\_\_\_\_

### Will your income be less in 2023 than in 2022 for any of the following reasons?

1. Did you work at least 35 hours per week for at least 30 weeks in 2022 but are not working now? Yes \_\_\_ No \_\_\_  
If "Yes", what is the date you stopped working? \_\_\_\_\_

2. Did your spouse earn money in 2022 but has lost their job for at least 10 weeks in 2023? Yes \_\_\_ No \_\_\_  
If yes, what is the date your spouse lost their job? \_\_\_\_\_

3. **As of today**, have you or your spouse been unable to work and earn money in the usual way due to a disability or natural disaster for at least 10 weeks in 2023? (Natural disaster includes such things as a tornado, fire, flood, etc.) Yes \_\_\_ No \_\_\_  
If "Yes", what is the nature of the natural disaster or disability? \_\_\_\_\_  
\_\_\_\_\_

What date did the change in earnings begin? \_\_\_\_\_

4. **As of today**, did you or your spouse receive unemployment compensation or some untaxed income or benefits (such as court ordered child support **OR** income or benefits from a public or private agency) in 2022? If so, have they lost that benefit for at least 10 weeks in 2023? Yes \_\_\_ No \_\_\_  
If "Yes", what is the source of the untaxed income or benefit? \_\_\_\_\_

What is the date the untaxed income or benefit ceased? \_\_\_\_\_

**If you answered "Yes"** to any of the questions above, complete page 2 and attach documentation as instructed.  
**If you answered "No"** to the above questions, but your total 2022 income is expected to be less than half of your 2022 income, attach a letter explaining why and then go to page 2 and attach documentation as instructed.

GO TO NEXT PAGE

Complete the section below as indicated.

You must provide documentation to verify any amount earned since January 1, 2023. Attach a statement from the (former) employer on letterhead or copy of your most recent pay stub showing year-to-date earnings. For expected income, provide the best estimate based on the date the form is being completed.

**WITHOUT DOCUMENTATION THIS REQUEST WILL BE DENIED.**

	<b>Amount Received Since 01/01/2023</b>	<b>Amount Expected Now Until 12/31/2023</b>
Student's wages, salaries, tips (any income from work)		
Spouse's wages, salaries, tips (any income from work)		

Complete the section below and report your and your spouse's income received from each source indicated. **Do not leave items blank.** Enter zeros in each category for which you/your spouse received or will receive no income.

	<b>Amount Received Since 01/01/2023</b>	<b>Amount Expected Now until 12/31/2023</b>
Severance Pay		
Pensions/Annuities		
Interest/Dividend Income		
Business/Farm Income		
Capital Gains		
Rental Income		
Alimony		
Unemployment Compensation		
Other Taxable Income		
Untaxed Pension/Annuities		
Untaxed Social Security		
Aid to Families with Dependent Children (AFDC)		
Housing Allowance (example: Military or Clergy)		
Child Support		
All Other Non-Taxable Income		

**Signatures**

By submitting this form I am requesting any additional funds for which I may qualify. If I am offered a loan I understand I may reduce or decline the loan offered to me. I certify that all information is true and accurate to the best of my knowledge and that I have provided the documentation requested to verify the information provided on this form. I understand I may be required to provide additional documentation to support this request. *THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY INCLUDE REPAYMENT OF MONEY RECEIVED, PLUS A FINE AND/OR IMPRISONMENT.*

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date