



ENERGY FINANCING: THE NEW REALITIES

The Price College Business Energy Solutions Center and the Oklahoma Bankers' Chair in Finance invite you to attend a lunch and panel discussion on Energy Financing: The New Realities at 12:00 noon, April 27, 2012 in the Scholars Room of the Oklahoma Memorial Union.

This program provides a forum for lenders, investment bankers, private equity investors and energy company executives to discuss recent developments in the valuation and financing of energy projects. Among the topics that will be discussed are the impact of the Dodd-Frank Act, the requirement by some commercial banks to bundle lending and risk management and the effect of environmental concerns and natural gas prices on the valuation and financing of hydraulic fracturing projects.

Distinguished members of the panel are:



Marc Rowland, Chief Executive Officer of FTS International, a leading independent provider of well stimulation services for the oil and gas industry in the United States. Exploration and production companies use their services primarily to enhance the recovery rates from wells drilled in shale and other unconventional reservoirs. Mr. Rowland was Chesapeake Energy Corporation's Executive Vice President and Chief Financial Officer prior to joining FTS.



Christopher L. Watson, Managing Director in Barclays Capital's Mergers & Acquisition Group in Investment Banking, focusing on Global Natural Resources. Mr. Watson has advised on a wide variety of strategic assignments for a broad range of energy clients including major integrated and independent oil and gas companies, master limited partnerships, midstream and pipeline companies, oilfield service companies and financial sponsors.



Maynard Holt, Co-President and Head of E&P Investment Banking at Tudor Pickering Holt & Company, an integrated energy investment and merchant bank that provides high quality advice and services to institutional and corporate clients. Previously, Mr. Holt was a managing director with Goldman, Sachs & Co. where he worked in Energy & Power/Natural Resources.



Chitru Fernando, John and Donnie Brock Chair and Research Director of the Price College's Business Energy Solutions Center, will moderate the discussion. Dr. Fernando is an award-winning teacher and scholar whose areas of expertise are corporate finance, financial risk management, and energy, commodity and environmental finance. He received his Ph.D. in Finance from the Wharton School of the University of Pennsylvania.

RSVP to Ms. Cathy Little at (405) 325-5591 or clittle@ou.edu.
Please let her know if you have dietary restrictions or other special needs.